

Are you a **Canadian expat** living or working in the **United States** increasingly concerned about properly managing your personal financial and business affairs?

Maybe you're an **American expat** living or working in **Canada** with the same concern?

If the answer to either question is a resounding **"YES"** you simply *MUST register for and attend*:



"SLEEP BETTER AT NIGHT" is a 90-minute, case-based panel discussion presented and sponsored by





LARSON GROSS *p.l.l.c.*
Certified Public Accountants and Consultants

and co-sponsored with



“SLEEP BETTER AT NIGHT” will be conducted by five Seattle and Vancouver, B.C.-based financial and legal professionals with expertise in the following U.S.-Canada cross-border areas:

- business formation
- financial planning
- investment management
- individual and estate tax planning

Meet our **“SLEEP BETTER AT NIGHT”** Panel of Experts:



Gary Tober Shareholder, Lane Powell PC, Seattle, WA

Gary is a tax and business planning attorney whose clients include U.S. and foreign corporations, partnerships and individuals. Gary focuses on providing his clients with expert counsel on the business, legal and tax aspects of their cross-border business operations and investments transactions.



Marie Booker Vice-President, Financial Advisor, HSBC (USA) Securities, Seattle, WA.

Marie is a CERTIFIED FINANCIAL PLANNER™ (CFP®) professional with over fifteen years of financial industry experience. She holds an MBA in Finance, and FINRA Series 7, 9, 10, 63, and 65 licenses. Marie's practice is based in Seattle, Washington and she works largely with high net-worth individuals to help them achieve their financial goals and objectives.



Charles Rendina Associate Counsel, Boughton Law Corporation, Vancouver, BC.

Apart from advising both U.S. and Canadian clients on a broad range of corporate and securities matters, Charles has extensive experience as an estate planning attorney with comprehensive knowledge of financial planning, investing, insurance and other related matters.



Paul Bains Managing Director & Portfolio Manager, Pacifica Partners Capital Management, Vancouver, BC.

Paul holds an MBA and is a CERTIFIED FINANCIAL PLANNER™ (CFP®) professional who is particularly active in providing financial planning within the medical professional community. Paul is also a Canadian Investment Manager (CIM) with over twenty years of experience in the investment industry.



Gail Kruk Larson Gross PLLC, Blaine, WA.

Gail is a Certified General Accountant (CGA) with extensive experience assisting businesses in the United States and Western Canada with navigating the maze of tax, management, and operational issues encountered when they expand across either side of the border. Gail emphasizes providing her clients with comprehensive solutions that are focused on their long term objectives and bottom line savings.

The “**SLEEP BETTER AT NIGHT**” panel discussion will *help you with*:

✓ minimizing your personal income tax liability so you can keep more of what you earn for you and your family

✓ structuring your estate-planning so you can minimize estate taxes

✓ allocating and diversifying your assets
to maximize your portfolio returns and
minimize your risk

AND

✓ selecting the right corporate form to minimize risk and
legal liability with respect to your cross-border
business and investments.

Not only that, but by attending “**SLEEP BETTER AT NIGHT**,” you will also
receive:

✓ the opportunity to ask 1-on-1 questions of and
network with any of our panel of experts
during the post-panel reception

AND, AS ALWAYS...

✓ scrumptious hors d'oeuvres, beer and wine.

Just so we're clear: You get invaluable expat information, 1-on-1 Q&A and
networking time with any of our panel of experts – not to mention those
hors d'oeuvres and beverages – for a registration fee of only \$45.

But wait!!!

If you are currently a Canada-America Society (“CAS”) Member *OR* if you
register [here](#) to become a CAS Member, we will slash that registration fee
by nearly 50%!!!

In other words, attendance to “**SLEEP BETTER AT NIGHT**” will be yours as a
current or brand-new CAS Member for a ***discounted registration fee of
only \$25!!!***

Please note that ***space is limited to 75 attendees***, so don't miss out on
this very popular and worthwhile event!

Take the first step to securing your business and financial future in your
adopted home country today by registering for:



**“SLEEP BETTER AT NIGHT”
EXPERT FINANCIAL, BUSINESS AND
LEGAL SOLUTIONS FOR
CANADIAN AND AMERICAN EXPATS**



Thursday, Sept 17th, 2009

4:00pm – 6:30pm
Lane Powell PC
1420 Fifth Avenue, 42nd Floor
Seattle, WA 98101-2338

3:30pm to 4:00 pm Pre-Event Check-In and Registration
4:00pm to 5:30 pm Panel Discussion (including group Q&A Session)
5:30pm to 6:30 pm Post-Panel Reception

To register for “**SLEEP BETTER AT NIGHT**” by credit card using **PayPal™**, click [here if you are a non-member](#) **OR** [here if you are a member](#) **OR** simply fill out and email or fax us [this form](#) along with your payment.

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